

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FOURTH QUARTER 2024**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE / OPTION	MONTHLY AMOUNT
7/1/2024	10/1/2024	BOGLE, BYRON	5/22/1959	65	M	18.595	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 1,754.35
10/1/2024	11/1/2024	CARNELL, JAY	9/21/1964	60	M	17.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$ 2,595.43
10/1/2024	10/1/2024	FONZI, JEFFREY	9/5/1964	60	M	21.920	JESSUP LOGISTICS	DEFERRED VESTED/ 75% JOINT & SURVIVOR	\$ 2,882.74
12/1/2017	10/1/2024	FRESCO, GINO	11/21/1957	67	M	10.674	MCKESSON DRUG COMPANY	DEFERRED VESTED / 84 MONTH REDUCTION	\$ 1,164.36
10/1/2024	11/1/2024	HARRIS-JONES, PAMELA	12/16/1963	61	F	0.000	BENEFICIARY OF THOMAS JONES	BENEFICIARY / LIFE ANNUITY	\$ 1,503.47
5/1/2024	10/1/2024	HEBRON, CHARLES	3/27/1959	65	M	5.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 975.57
11/1/2024	12/1/2024	HICKS, DAVID	8/28/1961	63	M	19.804	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$ 2,797.53
11/1/2024	11/1/2024	LEWIS, DOUGLAS	10/15/1964	60	M	23.541	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 4,163.14
9/1/2024	11/1/2024	MCAULIFFE, BERNADETTE	2/12/1941	83	F	0.000	BENEFICIARY OF JAMES MCAULIFFE	BENEFICIARY / LIFE ANNUITY	\$ 1,804.31
11/1/2024	12/1/2024	PERLIE, ELLWOOD	6/21/1963	61	M	12.605	JESSUP LOGISTICS	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 2,898.47
12/1/2024	12/1/2024	ROUSE, GERALD	11/18/1964	60	M	20.697	GIANT FOOD WAREHOUSE	DEFERRED VESTED/ 50% JOINT & SURVIVOR	\$ 3,076.02
10/1/2024	12/1/2024	SCHINDLER, JANET	4/26/1937	87	F	0.000	BENEFICIARY OF WILLIAM SCHINDLER	BENEFICIARY / LIFE ANNUITY	\$ 680.57
8/1/2024	11/1/2024	SMITH, ORAL	7/27/1959	65	M	9.404	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 120 MONTH REDUCTION	\$ 1,947.30
9/1/2024	10/1/2024	SWARTZ, LAWRENCE	8/9/1972	52	M	30.691	GIANT FOOD WAREHOUSE	30 & OUT / LIFE ANNUITY	\$ 2,735.04
9/1/2024	11/1/2024	TILGHMAN, DUJUAN	8/29/1964	60	M	9.673	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 50% JOINT & SURVIVOR	\$ 1,054.19
9/1/2024	12/1/2024	VELASQUEZ, JOSE	2/12/1961	63	M	24.741	WASHINGTON FOOD SUPPLY	NORMAL / 50% JOINT & SURVIVOR	\$ 998.91
7/1/2024	12/1/2024	WIBLE, JOSEPH	6/15/1964	60	M	14.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED/ LIFE ANNUITY	\$ 1,881.84
Total									\$ 34,913.24

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
ADAMS, KEVIN	84 MONTH REDUCTION	\$ 1,325.29	\$ 770.43
BEARD, MARK	84 MONTH REDUCTION	\$ 1,855.98	\$ 1,177.07
ENGLAND, KENNETH	AGE 62 INCREASE	\$ 3,252.51	\$ 3,329.24
FRESCO, GINO	84 MONTH REDUCTION	\$ 1,164.36	\$ 645.19
GARLINGTON, RONALD	84 MONTH REDUCTION	\$ 245.38	\$ 134.96
PIPER, DAVID	84 MONTH REDUCTION	\$ 2,383.84	\$ 1,294.62
SALMON, DAIL	120 MONTH REDUCTION	\$ 3,347.00	\$ 1,840.85
SODERSTRUM, WILLIAM	120 MONTH REDUCTION	\$ 3,227.04	\$ 1,774.87
TURNER, NELSON	120 MONTH REDUCTION	\$ 1,554.29	\$ 854.86
TOTAL		\$ 18,355.69	\$ 11,822.09
DIFFERENCE			\$ (6,533.60)

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DECEASED

PENSIONER	DATE	AMOUNT
JONES, THOMAS	9/1/2024	\$ (2,007.22)
MCAULIFFE, JAMES	8/21/2024	\$ (2,758.37)
MCBURNETT, RUBEN	10/10/2024	\$ (168.56)
PERKINS, LESLIE	10/16/2024	\$ (2,286.43)
SCHINDLER, WILLIAM	9/9/2024	\$ (1,382.67)
VIPPERMAN, REBECCA	11/8/2024	\$ (452.32)
WILLIAMS, PAULETTE	9/12/2024	\$ (1,500.30)
WORTHAM, GEORGE	9/11/2024	\$ (1,765.24)
TOTAL		\$ (12,321.11)

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
TOTAL			\$ -	\$ -

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
DUGGER, ELLEN	RIF RETURNED	11/1/2024	\$ 799.67	\$ 7,996.70
PARKER, SHARON	RIF RETURNED	10/4/2024	\$ 415.00	\$ 4,150.00
TOTAL			\$ 1,214.67	\$ 12,146.70

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
ESTEP,LINDA	RIF NOT RETURNED	11/9/2021	\$ (147.43)	\$ (5,454.91)
FENWICK, ROBERT	RIF NOT RETURNED	9/30/2021	\$ (91.77)	\$ (3,579.03)
FIELDS, WENDELL	RIF NOT RETURNED	4/12/2023	\$ (2,529.60)	\$ (50,592.00)
GILSON, PIERRE	RETURNED TO WORK	10/1/2022	\$ (913.03)	\$ (23,738.78)
GOODMAN, ROBERTA	RIF NOT RETURNED	2/12/2024	\$ (79.32)	\$ (793.20)
INGRAM, GAIL	RIF NOT RETURNED	11/9/2021	\$ (54.54)	\$ (2,017.98)
LANGLEY, VELMA	RIF NOT RETURNED	2/12/2024	\$ (485.72)	\$ (4,857.20)
MATTHEWS, DANIEL	RIF NOT RETURNED	3/1/2024	\$ (131.93)	\$ (1,187.37)
NEWSOME, CLARENCE	RIF NOT RETURNED	3/1/2024	\$ (59.13)	\$ (532.17)
STATEN,ERIC	RIF NOT RETURNED	7/27/2023	\$ (267.55)	\$ (4,548.35)
THOMAS, NORMAN	ACH BANK RETURN / UNABLE TO LOCATE	7/3/2019	\$ (1,291.29)	\$ (83,933.85)
WALKER, BLANCHE	RIF NOT RETURNED	3/1/2024	\$ (598.70)	\$ (5,388.30)
WOODALL, EDWARD	ACH BANK RETURN / UNABLE TO LOCATE	5/3/2023	\$ (254.59)	\$ (4,837.21)
TOTAL			\$ (6,904.60)	\$ (191,460.35)

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF:	9/30/2024	1112	\$ 1,863,306.13
DEATHS REPORTED IN THE:	4TH QUARTER	-8	\$ (12,321.11)
DELETES IN THE:	4TH QUARTER	0	\$ -
PENSION CHANGES IN THE:	4TH QUARTER		\$ (6,493.91)
PENSIONS TO BE APPROVED:	4TH QUARTER	17	\$ 34,913.24
REINSTATEMENTS:	4TH QUARTER	2	\$ 1,214.67
PENSION ROLL AS OF:	12/31/2024	1123	\$ 1,880,619.02

TOTAL PENSIONERS
AS OF DECEMBER 31, 2024

LIFE ONLY	260	\$247,990.26
60R	103	\$32,164.22
84R	89	\$77,006.98
96R	11	\$14,056.51
120R	410	\$1,085,351.96
5 YEAR CERTAIN	5	\$10,156.53
10 YEAR CERTAIN	37	\$66,946.14
LIFE & 50% SURVIVOR	103	\$179,767.09
LIFE & 66 2/3% SURVIVOR	47	\$82,161.57
LIFE & 75% SURVIVOR	42	\$65,098.43
BENEFICIARY TEMPORARY ANNUITY	1	\$1,080.87
J&S TERMINATED/SPOUSE DECEASED	15	\$18,838.46
TOTAL	1123	\$1,880,619.02